

# CLOUD & WILLIS, LLC

Brian M. Cloud (AL, GA)  
E. B. Harrison Willis (AL)  
William A. "Drew" Ellis (AL)  
Christopher L. Whetstone (AL)

ATTORNEYS AT LAW

201 Beacon Parkway West, Suite 400  
Birmingham, Alabama 35209  
[www.cloudwillis.com](http://www.cloudwillis.com)

PHONE: (205) 322-6060  
FAX: (205) 201-7288

## NEW PLACEMENT SHEET – REAL ESTATE TRANSACTIONS

CLOSING INFORMATION (PLEASE SEND WITH CONTRACT) Fax to (205) 201-7288 or  
email to [closings@cloudwillis.com](mailto:closings@cloudwillis.com).

\*\*\*\* Once we have the contract, we will order the title and prepare to close the loan.

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### TYPE OF CLOSING (CHECK ONE):

PURCHASE (LOAN) \_\_\_\_\_  
PURCHASE (CASH) \_\_\_\_\_  
REFINANCE \_\_\_\_\_

### PROPERTY DETAILS:

PROPERTY ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

SALES PRICE: \$ \_\_\_\_\_ LOAN AMOUNT \$ \_\_\_\_\_  
EARNEST MONEY \$ \_\_\_\_\_ BEING HELD BY WHOM \_\_\_\_\_

### FINANCING:

LENDER: \_\_\_\_\_  
PHONE: \_\_\_\_\_  
FAX: \_\_\_\_\_  
EMAIL ADDRESS: \_\_\_\_\_

### PURCHASER INFORMATION:

NAME: \_\_\_\_\_ SPOUSE: \_\_\_\_\_  
PHONE # HOME: \_\_\_\_\_ WORK: \_\_\_\_\_ CELL: \_\_\_\_\_

### SELLER INFORMATION:

NAME: \_\_\_\_\_  
SPOUSE: \_\_\_\_\_  
PHONE # HOME: \_\_\_\_\_ WORK: \_\_\_\_\_ CELL: \_\_\_\_\_  
MARTIAL STATUS: \_\_\_\_\_

### REALTOR INFORMATION:

REAL ESTATE COMMISSION: \_\_\_\_\_ %  
LISTING: \_\_\_\_\_ % SELLING: \_\_\_\_\_ %

LISTING AGENCY: \_\_\_\_\_

AGENT: \_\_\_\_\_  
EMAIL: \_\_\_\_\_  
PHONE#   OFC: \_\_\_\_\_   HOME: \_\_\_\_\_  
          CELL: \_\_\_\_\_   FAX: \_\_\_\_\_

SELLING AGENCY: \_\_\_\_\_  
AGENT: \_\_\_\_\_  
EMAIL: \_\_\_\_\_  
PHONE#   OFC: \_\_\_\_\_   HOME: \_\_\_\_\_  
          CELL: \_\_\_\_\_   FAX: \_\_\_\_\_

**OTHER:**

Requested Closing Date: \_\_\_\_\_ Time preferred: \_\_\_\_\_

Termite provider and #: \_\_\_\_\_

Homeowner association contact info: \_\_\_\_\_

Home warranty info and pricing: \_\_\_\_\_

Survey info and pricing: \_\_\_\_\_

Name of fire district, if applicable: \_\_\_\_\_

Provide any other information you feel is important: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



***Thanks for entrusting your real estate transactions with Cloud & Willis, LLC.***